

Tom Franzen

From: Kristen Tracy [Kristen.tracy@ipmg.com]
Sent: Friday, May 08, 2015 2:24 PM
To: tfranzen@siainc.com
Cc: sbryant@siainc.com
Subject: RE: Montgomery County

The best I can offer is roughly 5-10% increase. It's not a guarantee that it will or won't increase, but it's a guideline.

Will that work? Again, keep in mind any claims that may or have occurred and any major exposure changes.

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Specialty Lines Underwriter



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From: Tom Franzen [mailto:tfranzen@siainc.com]
Sent: Friday, May 08, 2015 2:22 PM
To: Kristen Tracy
Cc: sbryant@siainc.com
Subject: Montgomery County

Hi Kristen Montgomery County is beginning their budget process this month to formalize next month assuming exposures remain constant, what % of increase or decrease would you suggest I tell them to budget for?

Thanks Tom

Tom Franzen, CIC, ARM, ARM-P
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Illinois Counties Risk Management Trust Property & Casualty Claims Analysis

Insured(s): Montgomery County
Policy Years: ICRMT 2014-2015, ICRMT 2013-2014, ICRMT 2012-2013, ICRMT 2011-2012, ICRMT 2010-2011
Dates of Loss: 1/1/1900 to 6/23/2015 1:00:26 PM
Claim Status: Closed, Open, Pending, Re-Opened
Incurred Range: -99999999 to 99999999
Group By: Program Year, Department, Coverage Code

Total Paid:	\$351,531.40
Total Outstanding:	\$524,319.85
Total Incurred:	\$875,851.25
Total Count:	29

Reserves



Illinois Counties Risk Management Trust Property & Casualty Claims Analysis

Insured(s): Montgomery County
Policy Years: ICRMT 2014-2015, ICRMT 2013-2014, ICRMT 2012-2013, ICRMT 2011-2012, ICRMT 2010-2011, ICRMT 2009-2010, ICRMT 2008-2009
Dates of Loss: 1/1/1900 to 10/23/2015 11:27:18 AM
Claim Status: Closed, Open, Pending, Re-Opened
Incurred Range: -99999999 to 99999999
Group By: Program Year, Coverage Code, Coverage Code

Total Paid:	\$498,719.41
Total Outstanding:	\$547,763.81
Total Incurred:	\$1,046,483.22
Total Count:	47

Reserves

*74% relates to laws
enforcement*

MONTGOMERY COUNTY WORKERS COMPENSATION INFORMATION:						
	IPRF	IPRF	IPRF	IPRF	IPRF	IPRF
	12/15/11 - 1/1/13	1/1/13-14	1/1/14-15	1/1/15-16	1/1/16-17	
Projected Payroll Amount		7,025,406	7,174,523	6,977,806	7,425,564	
Deposit Premium	85,545	84,791	83,678	76,904	70,620	
Final Audited Premium	89,949	81,806	79,200	STFA*	STFA*	
* Subject to Final Audit						
Dividend/Grant	2,400	5,342	8,504			
Final Payroll is auditable, rates are per \$100 of payroll excluding the premium portion of overtime.						
Part One of the policy applies to the State of Illinois.						
Part Two, Employers Liability in the amount of \$3,000,000.						
Voluntary Compensation Included.						
Broad Form All States Coverage for Employee Travel.						
Subject to IPRF By-Laws and Pooling Agreement.						

MONTGOMERY COUNTY PREMIUMS 2015-2016			
	2014-2015*	2015-2016*	
IPMG PACKAGE ETC.	211,180	250,406	
IPRF WORKERS COMPENSATION	76,904*	70,620*	
TOTAL PROJECTED*	288,084	321,026	
	-1%	11%	
		Within \$4,000 of budget.	
*12/01/2015-2016 IPMG			
*01/01/2016-2017 IPRF			
*SUBJECT TO FINAL WORKERS COMPENSATION PAYROLL AUDIT			
*NOT INCLUDING WORKERS COMPENSATION GRANT, EXPECTED			